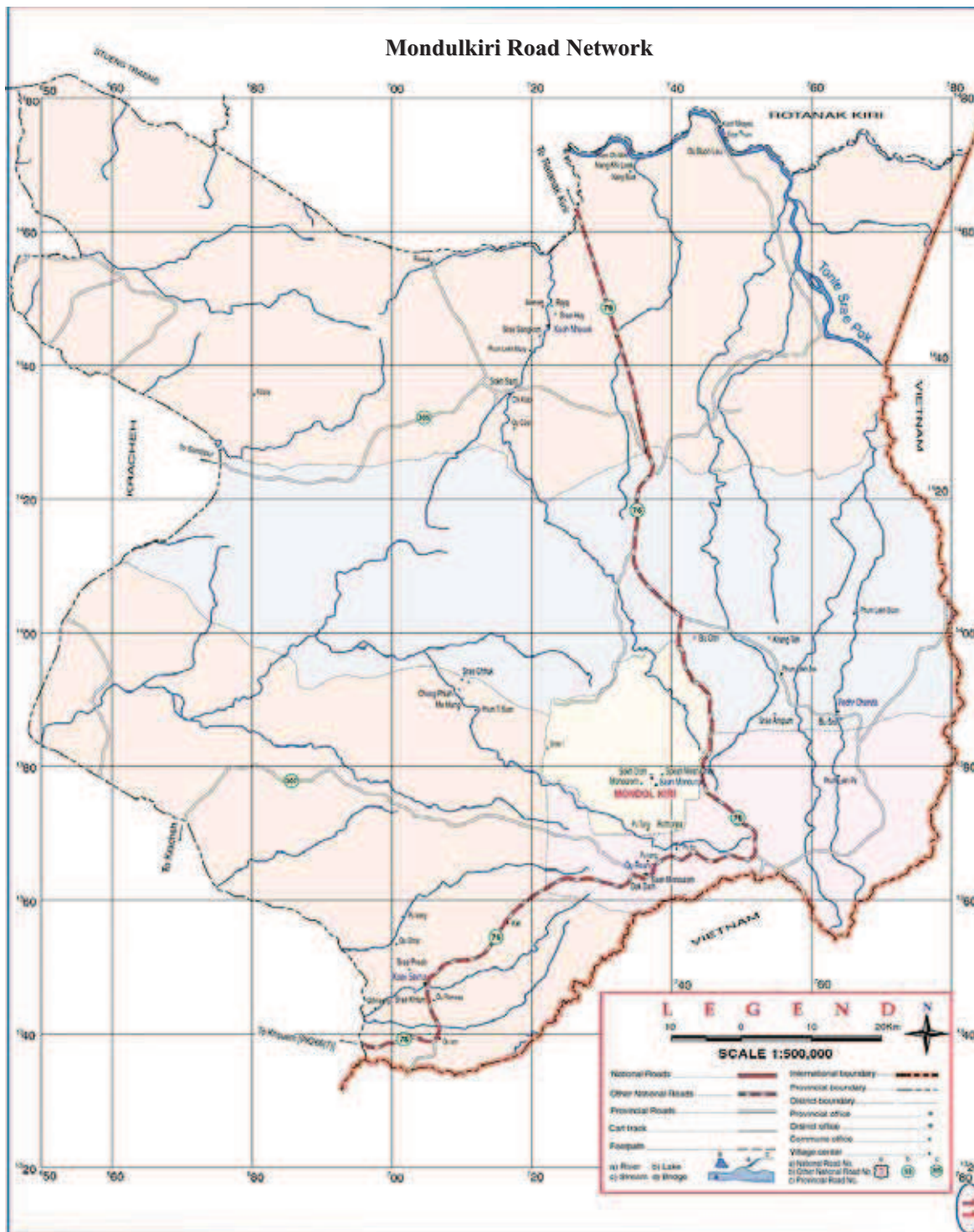


Mondulkiri Province



I. Introduction to the Province

Mondulkiri Province is located in northeast Cambodia, 382 km from the national capital, Phnom Penh, through National Road No.6A, No.7 or No.8, and then No.76. Sen Monorom is the provincial capital, and the province is comprised of 4 districts, 17 communes, and 90 villages.

Mondulkiri is the most sparsely populated (5 persons/ km²) province in Cambodia with a total area (14,288 km²) making it the largest province in the country. Since the province is located in mountainous and hilly region with plenty of natural resources such as fertile land and water resources, agriculture and agro-industry are its main industries. The province also has significant potential for developing various mining resources and for building medium and large-scale hydro-power projects in the future.

The eco-tourism sector is one a sector with very potential since the province has deep, pure jungles with huge varieties of flora, and there are more than 10 indigenous groups living within the mountain regions of the province with differing cultures and lifestyles.

Since the province shares a border with Vietnam, cross-border trade between the two countries through the provinces four bilateral border checkpoints is very active at present, and it is expected that the economic development of the province will be accelerated through strong economic cooperation between two nations.

II. Overview of the Province

Provincial Capital	Sen Monorom
Total area of the Province	14,288 km ²
Landscape	Mostly are mountainous and hill area with many canals and around 800 meters height over the sea level
Total Population	67,305 persons
Population Density	5 persons/km ²
Population age over 18years	33,631 persons (Men: 16,557, Women: 17,074)
Temperature	18 °C - 22 °C (Average: 20 °C)
Rainfall	1,800 mm/year
Administrative Boundary	Number of city: 1 Number of districts: 4 Number of Sangkat: 4 Number of communes: 17 Number of villages: 90
Adults with literacy	8, 441 persons (Men: 4,315, Women: 4,126)
Provincial Border	East: Dak Lak and Dak Nong Province (Vietnam) West: Kratie Province North: Stung Treng and Ratanakiri Provinces South: Binh Phouk Province (Vietnam)
Number of Establishments	Number by size 1-10 (persons) 2,206 11-50(persons) 12 51-100 (persons) 2 101 or more 1 Total 2,221

III. Infrastructure

Electricity	Total Supply Amount	2.15 MW
	EDC	2.03 MW
	IPP	0.12 MW (60KW+60KW from Hydro-power under JICA Projects)
	Major power plant	3 power plants including 2 hydro-power plants
	Major transmission line	3 major transmission lines: - Sen Monorom City - Dak Nong Province - Vietnam to Sen Monorom City - Binh Phouk Province - Vietnam to Keo Seima District
Water	Supply amount	N/A
	Major water supply plant	Under study
Transportation	Vehicles (car, bus, truck and motorcycle)	
Road	1 digit national roads	None
	2 digit national roads	Total: 195 km (1 NR 2digit: No.76)
	Provincial (3digit) roads	Total: 530.5 km (8 provincial roads)
	Rural roads	Total: 255 km (32 rural roads)
	Total length	980.5 km
Rail road	None	
Airport	None	
Port	Dry Port/ Sea Port/ River Port	None

International Check Points	<p>There are 4 bilateral border checkpoints with Vietnam for strengthening security and economic cooperation with the two countries. The 4 checkpoints are:</p> <ul style="list-style-type: none"> - La Pa Khe Checkpoint (Cambodia) – Kveang Jeav, Binch Phouk Province(Vietnam) - Dak Dam Checkpoint (Cambodia) – Bu Prang, Dak Nong Province (Vietnam) - Nam Lear Checkpoint (Cambodia) – Dak Buer, Dak Nong Province (Vietnam) - Ji Meat Checkpoint (Cambodia) – Dak Re, Dak Lak Province (Vietnam) <i>(Not yet operated)</i>
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IV. Investment

1) Special features or strong points for the Province in terms of investment

- Plenty of fertile land that is suitable for the agricultural and agro-industry sectors.
- Rich mining resources to be explored.
- Various eco-tourism resources such as deep jungles and forest as well as the existence of indigenous groups in the mountain regions.
- Geographic location bordering Vietnam, which has potential in terms of cross border trade.

2) Investment opportunities or potential sectors

Agriculture Sector: Agricultural crops and agro-industry such as rice in Koh Nhek District, and rubber in Pech Chenda and Keo Seima Districts.

Tourism Sector: Eco-tourism and cultural tourist sites such as Phnom Prech, Nam Lear, Snuol, and Lom Phat.

Energy Sector: Potential for building medium and large-scale hydro-power projects.

Economic Sector: There are 4 bilateral crossings with Vietnam, which it is very convenient for business and investment activities.

3) Approved QIP by Provinces-Municipalities Investment Sub-committees (PMIS) : None

4) SEZ in the Province: None

V. Industry

1) Current Major Industries

- Agricultural crop and agro-industry are major sectors in the province followed by mining and eco-tourism.
- Factories operating at a relatively large scale are a purified drinking water factory, an ice production factory and a coffee milling factory.

2) Priority Industries to be Promoted

- Rice production and rubber plantations.
- Tourism.
- Mining.

3) Reasons or Measures for Promotion of the Priority Industries

- Good quality land for agricultural crops and agro-industry such as rice, potato, and rubber.
- Eco-tourism and cultural tourism are key advantages for tourism promotion.
- Plenty of mining areas and possibility of medium and large-scale hydro-power.

Job Creation for the local population is expected through the development of those priority industries.

4) Economic Land Concessions related to Agro industry in the Province

Company Name	License/Agreement	Location	Size (ha)	Purpose of Investment
Waranasi Co.,Ltd	08 Oct 2008	Pech Chenda District	2, 705	Rubber Plantation
Kao Su Dak Lak	04 Jul 2008	Pich Chenda District	4,162	Rubber Plantation
Kori Phama	17 Jul 2008	Pich Chenda District	5,345	Rubber Plantation
Land and Developing	25 Sept 2009	Keo Seima District	7,000	Rubber Plantation
Sieng Long Green Land	25 Sept 2009	Keo Seima District	7,000	Rubber Plantation
Mu Hy Ba	29 Jan 2010	Keo Seima District	7,873	Cassava Plantation
D T C	18 Mar 2009	Pich Chenda District	4,000	Rubber Plantation
Yony Green Resort	03 Apr 2009	Koh Nhek District	8,000	Rubber Plantation
Pacific Lotus Join Stock	09 Sept 2011	Koh Nhek District	9,014	Rubber Plantation
Pacific Bright Join Stock	09 Sept 2011	Koh Nhek District	9,773	Rubber Plantation
Pacific Pearl Joint Stock	09 Sept 2011	Koh Nhek District	9,114	Rubber Plantation
Pacific Grand Join Stock	09 Sept 2011	Koh Nhek District	9,656	Rubber Plantation
Mondul Agri Resort	25 Sept 2011	Koh Nhek District	8,000	Rubber Plantation
Wu Ji San	30 Dec 2005	Sen Monorom City	10,000	Pine Tree
Hu Lin	05 May 2010	Sen Monorom City	7,773	Pine Tree
Binh Phouk Kratie Rubber 1	01 Apr 2011	Keo Seima District	8,926	Rubber Plantation
Touch Wood Cambodia	23 Sept 2011	Koh Nhek	10,000	Rubber Plantation

VI. Natural Resources

1) Agriculture

➤ Agricultural land and cultivated area: Total & by crop

Name of Crop	Cultivated area (ha)	Yield (ton/ha)	Total Production (ton)
Rice (Dry + Wet)	22,031	2.043	35,511
Subsidiary and Industry crop	19,368	3.850	24,434
Fruit and permanent crop	4,094	N/A	N/A
Total	45,493	N/A	N/A

➤ Irrigation area

Natural Reservoirs:	Total: 7 reservoirs provide a total net storage volume of 1,100,000 m ³
Irrigation Line:	Total length: 21,685 m for the total of 9 lines
Sub-irrigation line:	Total length: 32,800 m for the total of 28 lines

➤ Major crops: Rice, fruits, vegetable, etc.

Type of Crop	Cultivated Area (ha)	Yield (ton/ha)
Rice	21,621	N/A
Corn	717	6.5
Cassava	10,471	17.3
Sweet Potato	20	7.7
Bean	2,810	1.6
Soy bean	1,676	1.5
Sesame	45	0.93
Sugar cane	148	33.2
Other crops	427	2.1

➤ Rubber

Rubber plantation area	Total: 16,466 ha (family rubber field : 7,398 ha)
Production amount of rubber	N/A

➤ Provincial specialized fruit and product

Avocado fruit, coffee and strawberry

2) Forestry

Forestry area	Total area: 1,366,892 ha	
Wildlife sanctuary and protected area	-Protected area: 372,862 ha -Mix wildlife sanctuary: 238,992 ha -Nam Lear Wildlife Sanctuary: 50,950 ha	-Lom Phat Wildlife Sanctuary: 47,402 ha -Phnom Prech Wildlife Sanctuary: 221,818 ha -Snuol Wildlife Sanctuary: 12,508 ha

3) Main minerals production and mining area

Name of Mineral	Production Amount	Mining Area
Gold	N/A	Koh Nhek, Pech Chenda, and Keo Seima District
Marble	4.5 m ³ /day	Me Pai village, Pu Chrey Commune, Pech Chenda District
Stones for Construction	1,075 m ³ /day	Doh Kramom village, Sok dom commune, Sen Monorom city

➤ Approved Enterprises for Mining Sector

Construction and Decoration Stone

Company Name	License/Agreement	Land Site	Land Area (ha)
Out Thy	18 Apr 2012	Sen Monorom City	7
T.T.P Group Co.,Ltd	14 Dec 2011	Pech Chenda	5
S.T.P International (Cambodia)	14 Dec 2011	Sen Monorom City	5
Ratanak Sovannphum	04 Apr 2012	Koh Nhek District	-

Other Mining Licenses

Company Name	License/Agreement	Land Site	Land Area
Cambodia Tole Sap International	15 Nov 2010	Keo Seima District	208 km ²
Liberty Mining International PTY	16 Jul 2010	Keo Seima District	62 km ²
Maxum Mental PTY Ltd.	16 Jul 2010	Sen Monorom City Pech Chenda District Or Raing District	295 km ² 253 km ² 275 km ²
Summer Gold Investment PVT	30 Dec 2011	Pech Chenda District	136 km ²
Sun Hills Mineral	26 Apr 2011	Pech Chenda District	216 km ²
Z Takry Mining Joint Stock	22 Dec 2008	Keo Seima District	120 km ²
Anqing (Cambodia) Invest	04 Jan 2011	Keo Seima District	216 km ²
Alex Corporation	10 Sept 2009	Pech Chenda District	66 km ²
P S M Global Trading	08 Jun 2012	Keo Seima District	191 km ²

OZ Miniral (Cambodia) Ltd.	01 Apr 2011	Keo Seima District	192 km ² and 202 km ²
Southern Gold (Cambodia) Ltd.	26 Jan 2011	Keo Seima District	247km ² and 244km ²
Gold Metal Group Ltd.	19 Jan 2011	Pech Chenda District	134 km ² and 173 km ²
General Gold Metal Group	21 May 2009	Pech Chenda District	208 km ²
Rong Cheng Industrial Invest	12 Mar 2012	Keo Seima District	28 km ²
Alumina (Cambodia-Vietnam)	20 Mar 2012	Keo Seima, Or Rieng, Sen Monorom, Pech Chenda District	1254 km ²
C.I.I.D.G Erdos Hongjin Aluminum	21 Feb 2011	Or Rieng and Sen Monorom	360 km ²
POH Resources (Cambodia)	23 Dec 2010	Koh Nhek and Pech Chenda	252 km ² and 252 km ²
Bun Long Investment	10 Oct 2011	Se San District	198 km ²
Cambodian Yu Fung Corporation	08 Nov 2011	Keo Seima District	112 km ²

4) Fishery

➤ Major Fishery Product

Type of Fish	Production Amount
Freshwater fish	192.12 tons
Saltwater fish	None

➤ Aquaculture Productions

Type of Product	Production Amount
Freshwater fish	10 tons

5) Tourism

➤ Historical/cultural area

Name	Appeal points
Phnom Doh Kramom Temple	Located in Sokadom Commune, Sen Monorom City, which is 3 km from the city center. It is a cultural and historical site.
Phnom Kroal Resort	A resort based in Sre Sangkom Commune, Koh Nhek District, which is 3 km from the district center of Koh Nhek and 103 km from the Sen Monorom city center. This cultural site has nice natural environment and one of the most attractive sites for both foreign and local visitors.
Preah Reach Domnak Jas Historical Site	The site is located in Sen Monorom City, 3 km from city center. It was the resort palace of the late King Norodom Sihanouk and was built in 1960.

➤ Eco-tourism area

Name	Appeal points
Tek Jrus Bustra Resort	Located 38 km from city center in Bustra Commune of Pech Chenda District. It is the most attractive tourist site of Mondulkiri Province. There are 3 levels of waterfalls: The 1 st level: 8 to 12 meters height The 2 nd level: 15 to 20 meters height and a prolonged 150 meters from the 1 st level The 3 rd level: protected area with many types of wildlife and jungle.
Or Play Waterfall Resort	Located in Sre Ampun Commune, Pech Chenda District about 30 km from Sen Monorom City.
Rom Monea Waterfall Resort	Located in Pou Tru Village, Sen Monorom Commune, Sen Monorom City, which is 17 km from the Sen Monorom City center. There is a 5 m waterfall with big reservoir on the lower level.
Chrey Thom Waterfall Resort	Located in Pu Leh and Pu Thob Village, Dak Dam Commune, Or Rieng District, which is 20 km from the city center of the provincial capital.
Chrey Yus Waterfall Resort	Located in Sen Monorom City about 6 km from the city center.
Or Chveng Waterfall Resort	Located in Pu Trum Village, Sen Monorom City, around 12 km from the city center.
Leng Tuv Waterfall Resort	Located in Pu Lung Village, Sen Monorom City around 15 km from the city center.
Phnom Nam Lear Resort	Location: Bu Sra commune, Pech Chenda district, 50km from the provincial downtown. This resort lies along the border with Vietnam.

➤ New found area which potential for tourist

Name	Appeal points
Or Te Waterfall Resort	It locates in Pu Rieng village, Sen Monorom commune, Or Rieng district, where is 10 km from provincial downtown.

VII. Cost of Doing Business

1) Manpower Cost

Category	USD/Month	Riel/Month
Skilled worker	250	1,000,000
Unskilled worker	150	600,000
Technician	350	1,400,000
Engineer	850	3,400,000
Middle management	1,500	6,000,000

2) Utility Cost

Category	Sub-Category	Price
Electricity	EDC: Local residence	1,500Riel/Kwh
	EDC: Customer paid by government budget	1,500Riel/Kwh
	EDC: Embassy, Foreign residence, Commercial and industrial sectors	1,700Riel/Kwh
	IPP: Local residence	4,000Riel/Kwh
	IPP: Customer paid by government budget	4,000Riel/Kwh
	IPP: Embassy, Foreign residence, Commercial and industrial sectors	4,000Riel/Kwh
Water cost	There is no water system yet in the province	
Gas tariff	For domestic use	17 USD/15kg
	For industrial use	17 USD/15Kg
Fuel cost	Premium petrol	5,150 Riel/L
	Regular petrol	4,950 Riel/L
	Diesel	4,700 Riel/L

VIII. Living Environment for Expatriates

1) Major Hotels/ Guesthouses

Name / Location	Type of Room	Rate/night (USD)
Mondul Kiri Hotel		
Address: Chambork Village, Spean Meanchey Commune, Senmonorom District, Mondulkiri Telephone: +855(0)12777057, 0766722227, Fax: +855 23 352 093 E-mail: info@mondulkiri-hotel.com / mondulkirihotel@yahoo.com Website: www.mondulkiri-hotel.com	Standard	30
	Deluxe Twin	35
	Bungalow	60
	Suite	80
Oeun Sakona Hotel & Restaurant		
Address: Spean Mean Chey Commune, Senmonorom District, Mondulkiri Telephone: +855(0)12950680, 011950680, 017472747, 011270026 Website: www.internationaltravel.com.kh/index.php?id=206	Standard	25
	Deluxe	20
Golden Bird Guesthouse		
Address: Ospean Village, Spean Meanchey Commune, Sen Monorom District, Mondulkiri Telephone: +855(0)11888383, 011747078	Single / Double	7-15
Phnom Meas Guesthouse & Restaurant		
Address: Chamkarte Village, Spean Meanchey Commune, Sen Monorom District, Monodulkiri Telephone: +855 11 718 912, 012 932 184	Single / Double	5-15

2) Branches of Financial Institutions

Commercial Bank	➤ Aceda Bank Plc.
Specialized bank	None

3) Major Hospitals/ Clinics

Mondulkiri Referral Hospital	
Opening hour	24 hours/day and 7day/week
Contact number	012 961 744
E-mail	sokmeang@gmail.com
Address	O Spean village, Spean Mean Jey commune, Sen Monorom district

4) Education (International school)

None

IX. Contact Person for Investment Matters in the Province

Name: Mr. Jerng Sochantha Position: Chief Administration of Mondulkiri Provincial Hall Contact number: 012 978 307 / 0977 255 525 / 011 240 645 Fax: 023 350 481 E-mail address: chanthamkr@gmail.com
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